Introduction

Instrumentation

Successful total knee arthroplasty depends in part on re-establishment of normal lower extremity alignment, proper implant design and orientation, secure implant fixation, and adequate soft tissue balancing and stability. Persona The Personalized Knee System, Posterior Referencing Instruments are designed to help the surgeon accomplish these goals by combining alignment accuracy with a simple, straight-forward technique. The instruments and technique assist the surgeon in restoring the center of the hip, knee, and ankle to lie in a straight line, establishing a neutral mechanical axis. The femoral and tibial components are oriented perpendicular to this axis. Femoral rotation is determined using the posterior condyles, the epicondylar axis or Whiteside’s line as a reference. The instruments facilitate accurate cuts to help ensure robust component fixation. A wide variety of component sizes, shapes and constraint options allow for more optimized component fit and soft tissue balancing. The femur, tibia, and patella are prepared independently, and can be cut in any sequence using the principle of measured resection (removing enough bone to allow replacement by the prosthesis). Adjustment cuts may be needed later. The posterior referencing technique uses the posterior condylar axis to set the A/P position of the femoral component. The cut of the anterior aspect of the femur is variable in 2mm increments offered by the Persona system.

Note: The intent of this surgical technique is to explain the surgical steps for posterior reference based on 4-in-1 cut guide selection, hole preparation for placement of 4-in-1 cut guides, and subsequent femoral resections. For the surgical steps of resecting and finishing the tibia and patella, please refer to Persona Surgical Technique (Lit #97-5026-001-00). Refer to Section 12 of the Persona Surgical Technique (Lit # 97-5026-001-00) for final femoral, tibial and patellar implantation. All surgical techniques should be referenced at the time of surgery.
Magnet Usage

Warning: Some instruments in the Persona System contain magnets. All Persona magnetic instruments should be kept at a safe distance from a patient’s active implantable medical device(s) (i.e. pacemaker). These types of devices may be adversely affected by magnets. Instruments containing magnets should be kept on an appropriate table or stand when not in use at the surgical site.

Symbols

Symbols have been established for the following:

- Left
- Right
- Varus/Valgus
- Medial/Lateral
- Standard
- Do not implant – Not for implant
- Lock
- Unlock
- Anterior Referencing
- Do not impact
- Cemented
- Stemmed
- Inset Only

Screw/Pin Information

The chart below contains relevant information on various 3.2mm Pins/Screws that are compatible with the Persona system. If these screws/pins are used during the procedure for instrument fixation, they should be removed prior to closure as they are NOT implantable.

<table>
<thead>
<tr>
<th>Screw/Pin</th>
<th>Screw/Pin Item #</th>
<th>Compatible Driver</th>
<th>Shipped Sterile/Non-sterile</th>
<th>Quantity per Package</th>
<th>Single use?</th>
</tr>
</thead>
<tbody>
<tr>
<td>25mm x 2.5mm Female Hex Screw</td>
<td>42-5099-025-25*</td>
<td>2.5mm Male Hex Driver 42-5099-025-00</td>
<td>Sterile</td>
<td>2</td>
<td>Yes</td>
</tr>
<tr>
<td>75mm x 3.2mm Trocar Tipped Drill Pin (2.5mm hex)</td>
<td>00-5901-020-00</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hex Headed Screw 33mm long</td>
<td>00-5901-033-33</td>
<td>Pin/Screw Inserter 00-5901-021-00</td>
<td>Sterile</td>
<td>2</td>
<td>Yes</td>
</tr>
<tr>
<td>MIS Quad-Sparing Total Knee Headed Screw 48mm long</td>
<td>00-5983-040-48</td>
<td>Screw Inserter/Extractor 00-5983-049-00</td>
<td>Sterile</td>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>25mm Shorthead Holding Pin</td>
<td>00-5977-056-03</td>
<td>Multi Pin Puller 00-5901-022-00</td>
<td>Non-Sterile</td>
<td>1</td>
<td>No</td>
</tr>
</tbody>
</table>

*Note: The 2.5mm Female Hex Screws and 2.5mm Male Hex Driver should not be used in cortical bone, as this may increase the incidence of stripping of the driver.
Table of Contents

Caution 1
Size Femur and Establish External Rotation 2
Complete Femoral A/P and Chamfer Resections 5
Caution

Only use *Persona* Posterior Referencing Sizer (42-5099-040-00) and *Persona* Posterior Referencing Sizer Boom (42-5099-040-10) with *Persona* Posterior Referencing 4-in-1 Cut Guides Size 3-12 (42-5099-044-54/74).

*Persona* Posterior Referencing 4-in-1 Cut Guides are not compatible with legacy instrument systems.
Size Femur and Establish External Rotation

- Assemble the Posterior Referencing Sizer Boom with the Posterior Referencing Sizer (Fig. 1).

Establish the initial external rotation setting by holding the body (silver portion) of the sizer in one hand, positioning the opposite index finger behind the “L” or “R” with the thumb over the “L” or “R”, squeeze, adjust to desired setting and release (Fig. 2). External rotation can be set at 0°, 3°, 5°, 7°, or 9° left or right.

- Apply the sizer so that the flat surface of the sizer is flush against the resected surface of the distal femur and the feet of the sizer are flush against the posterior condyles. Center the sizer mediolaterally. After positioning the sizer, the external rotational setting can be verified or adjusted. Both the vertical and horizontal portions of the sizer provide visual cues relative to the AP and epicondylar axes of the femur to help ensure that desired rotational adjustment is attained.

TECHNIQUE TIP 1.A

Remove any osteophytes that interfere with instrument positioning.

Instruments

Persona Posterior Referencing Sizer
42-5099-040-00

Persona Posterior Referencing Sizer boom
42-5099-040-10
• While holding the guide in place and if necessary, secure the sizer to the femur using 25mm 2.5mm screws (Fig. 3) in one or both of the holes on the lower portion of the guide to help draw the sizer adjacent to the distal femur, particularly in MIS situations. Use of 48mm screws in the region is not recommended due to potential perforation through the posterior femoral condyles.

**TECHNIQUE TIP**

1.B

*Do not impact the sizer onto the femur.*

• Slightly extend the knee and retract soft tissues to expose the anterior femoral cortex. Clear any soft tissue from the anterior cortex. Ensure that the leg is in less than 90° of flexion (70°-80°). This will decrease the tension of the patellar tendon to facilitate placement of the sizing boom. The position of the boom tip approximates the proximal position of the anterior flange of the femoral component. The sizing boom can be rotated to facilitate insertion under the soft tissue envelope. A palpable indication, as well as size markings on the top portion of the sizing boom ensures that the sizing boom is rotated to the correct position.

**TECHNIQUE TIP**

1.C

*Positioning the sizing boom tip on the “high” part of the femur by lateralizing the location of the sizing boom tip can often lessen the likelihood of notching the femur.*

• After the sizing boom is appropriately positioned, read the femoral size directly from the sizer, between the arrowed engraved lines on the sizer tower (Fig. 4). There are 10 sizes labeled 3 through 12.

**TECHNIQUE TIP**

1.D

*For patients with femoral sizes smaller than size 3, use Persona Anterior Referencing Surgical Technique.*

**Instruments**

- **Persona Posterior Referencing Sizer**
  - Part No.: 42-5099-040-00

- **Persona Posterior Referencing Sizer boom**
  - Part No.: 42-5099-040-10

- **25mm x 2.5mm Female Hex Screw**
  - Part No.: 42-5099-025-25

- **2.5mm Male Hex Driver**
  - Part No.: 42-5099-025-00
The same size markings are present on the anterior surface of the sizing boom and approximate the proximal position of the anterior flange of the femoral component when telescoped to the same size that has been determined by the vertical A/P sizing tower (Fig. 5).

The holes in the midline of the A/P portion of the sizer are used to drill 3.2mm holes for pegs on the Posterior Referencing 4-in-1 Femoral Cut Guides. Drill through the Persona Posterior Referencing Sizer's holes while being careful not to disturb the position of the sizer during drilling (Fig 6).

**Fig. 5**

**Fig. 6**

---

**3.2mm Drill**

00-5120-085-00
Complete Femoral A/P and Chamfer Resections

- By hand, place the 4-in-1 Cut Guide on the femur by aligning the two Pegs on the back of the guide with the previously drilled positioning holes (Fig. 7).

Impact the face of the guide until the guide is flush with the femur. Place the Resection Guide through the anterior slot of the cut guide to ensure the desired anterior resection (Fig. 8).

If there is a risk of unacceptable notching the anterior cortex, use the Slaphammer to axially remove the cut guide (Fig. 9a & 9b). Place the next larger-sized femoral cut guide on the femur and recheck the anterior resection level with the Resection Guide.

- If the posterior resection is insufficient/tight flexion, the cut guide can be shifted 2mm anteriorly by drilling through the two holes marked “↑ 2mm”. Remove the original cut guide, and place the next smaller sized femoral cut guide into the “anteriorized” holes in the femur (Fig. 10a & 10b). Downsizing in combination with the anterior shift will leave the anterior resection level unaltered. Verify the final resection levels using the Resection Guide.

**TECHNIQUE TIP 2.A**

*If the 2mm shift holes are to be used, assure that the desired holes on the distal femur are used. The resection guide can be used as final verification of the anticipated anterior and posterior resections.*
Optional Instrument
The Shift Block can be used to internally or externally rotate the 4-in-1 Cut Guide 2 degrees and/or shift 1mm in the anterior or posterior directions. Refer to Surgical Technique 97-5026-001-00 Appendix C: Optional Instruments: Shift Block, for use.

- After final placement of the desired Posterior Referencing 4-in-1 Cut Guide, insert 3.2mm trocar-tipped pins or 3.2mm Headed Screws (see Screw Information section for examples) through the oblique holes in the Posterior Referencing 4-in-1 Cut Guide (Fig. 11).

TECHNIQUE TIP 2.B
It is not recommended that the following Headed Screws are used through the oblique holes of the Posterior Referencing 4-in-1 Cut Guides, as the head of the screw may interfere with the saw blade: 00-5791-041-00, 00-5791-043-00, 00-5791-044-00, 00-5061-063-00.

Use a 1.27mm (.050 in.) thick oscillating saw blade to complete the anterior, posterior, posterior chamfer and anterior chamfer resections through the cut slots (Fig. 12).

Upon completion of the cuts, use the Multi Pin Puller or Pin/Screw Inserter to remove the oblique pins. Use the Persona Slaphammer to remove the cut guide from the femur insert slaphammer rotate 1/4 turn clockwise to engage the locking feature extract (Fig. 13a & 13b).

TECHNIQUE TIP 2.C
Completing the femoral resections in the order of anterior, posterior, posterior chamfer, and then anterior chamfer, the 4-in-1 cut guide will have the greatest stability.

Instruments

- 3.2mm x 75mm Trocar Tipped Drill Pin (2.5mm hex) 00-5901-020-00
- Pin/Screw Inserter 00-5901-021-00
- Multi Pin Puller 00-5901-022-00
- Persona Slaphammer 42-5099-037-00
- Persona Shift Block 42-5099-085-10
Disclaimer

This documentation is intended exclusively for physicians and is not intended for laypersons. Information on the products and procedures contained in this document is of a general nature and does not represent and does not constitute medical advice or recommendations. Because this information does not purport to constitute any diagnostic or therapeutic statement with regard to any individual medical case, each patient must be examined and advised individually, and this document does not replace the need for such examination and/or advice in whole or in part. Please refer to the package inserts for important product information, including, but not limited to, contraindications, warnings, precautions, and adverse effects.

Contact your Zimmer representative or visit us at www.zimmer.com